

David Berrent

California Licensed Professional Fiduciary
PAIS MONTGOMERY FIDUCIARY
1443 E. Washington Blvd #644
Pasadena, CA 91104
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david@paismontgomery.com

SERVICES PERFORMED:

Trust Administration, Probate Estate Administration, Conservatorships of the Person & Estate, Power of Attorney, Bill Pay Assistant/Daily Money Management

FIDUCIARY PRACTICE PROFILE:

David Berrent is a Los Angeles based private Professional Fiduciary licensed by the California Professional Fiduciary Bureau. Mr. Berrent works with businesses, seniors, disabled persons and other individuals who cannot manage their affairs due to physical and/or mental impairment. He provides personal, comprehensive assistance to his clients from day-to-day management to handling complicated financial, tax, investments issues, and real estate transactions. Mr. Berrent's personal attention, integrity, expertise and professionalism comes from 30 years of direct experience managing individual estates, small businesses, real estate, start-ups, media enterprises, intellectual property rights and art and collectibles.

LICENSES & CERTIFICATIONS:

Professional Fiduciaries Bureau, State of California Department of Consumer Affairs, License #780
National Certified Guardian, Center for Guardian Certification

PROFESSIONAL MEMBERSHIPS:

Professional Fiduciary Association of California, Associate Member
Beverly Hills Bar Association, Non-Attorney Member
Los Angeles Estate Planning Council, Member

EDUCATION:

Certificate in Professional Fiduciary Management for Conservators, Cal State Fullerton, 2013
B.S. Communications, State University of New York at Brockport, 1985.

PRIOR WORK EXPERIENCE:

David Berrent is a multi Emmy and Peabody Award winning TV and film producer. As one of the first architects of MTV Networks to the documentary film unit of ABC News to indie film producer to CEO and Managing Partner for a touring live circus David has consistently broken new ground in filmed and live entertainment.

PROVEN SKILLS BROUGHT TO PROFESSIONAL FIDUCIARY PRACTICE:

- Managed multimillion-dollar budgets of complex entertainment projects from inception to execution to delivery.
- Managed cash flow and day-to-day operations of filmed and large scale live events.
- Oversaw large staffs of employees including union personnel.
- Expertise in negotiating contracts and managing vendors.
- Extremely well organized with attention to every detail.
- Experience managing Intellectual Property and Trademarks
- Highly technically proficient in computers and social media.